THE RETREAT AT MARYSVILLE

222-UNIT MULTI-FAMILY DEVELOPMENT IN COLUMBUS, OHIO



EXECUTIVE SUMMARY

The Development





Rocky Point Partners and **Christoff Land & Development** are pleased to present the development of *The Retreat at Marysville* ("Project"), a 222-unit multi-family development proposed on a \pm 10-acre site strategically located in the growing Columbus Region and on the Northwest side of the growing Dublin area.

OPPORTUNITY

The Retreat at Marysville represents an excellent opportunity to acquire, entitle and develop a 222-unit Class A apartment project in a major metropolitan region in the midst of significant growth and prosperity.

PROJECT SITE

The project site encompasses approximately 10 acres at the northwest corner of Columbus Road and Professional Parkway, and is currently vacant. It is within minutes of Downtown Marysville as well as the Scott's corporate headquarters, Honda plant facility and two exits north of the Muirfield village and the rapidly expanding Dublin suburb.

LOCATION

The subject property is located on and directly accessible from Professional Parkway, a major thoroughfare, located 40 minutes outside of Downtown Columbus. It is easily accessible from Route 33. New multi-million square foot industrial projects in the nearby vicinity have increased population density as well as corporate headquarters. In addition, the project will benefit from being located in an OZ.

ENTITLEMENTS

All zoning has been approved by Marysville.
ROCKY POINT AND CHRISTOFF HAVE COMPLETED ALL ENTITLEMENTS TO THE PROJECT.

MARKET

The Columbus area is home to 15 Fortune 1000 companies, many within commuting distance from the Property. Over last 10 years, per capital income has increased 30%, making the area number one for population, job, and GDP growth among Midwest's 10 largest metros. Most significantly, 150,000 net new jobs has been created in the region since 2010, which has caused noticeable demand for additional housing. Intel recently announced they will be building a new chip manufacturing facility in Columbus. This facility will be one of the largest in the world and will bring 3,000 new jobs to the market. Costs for the total project could exceed \$100 billion.

Sources: One Columbus Region; U.S. Census Bureau, 2016 Population Estimates; U.S. Census Bureau, American Community Survey 2015; EMSI, 2017; Bureau of Labor Statistics, LAUS, seasonally adjusted by Columbus 2020 (2016 average)















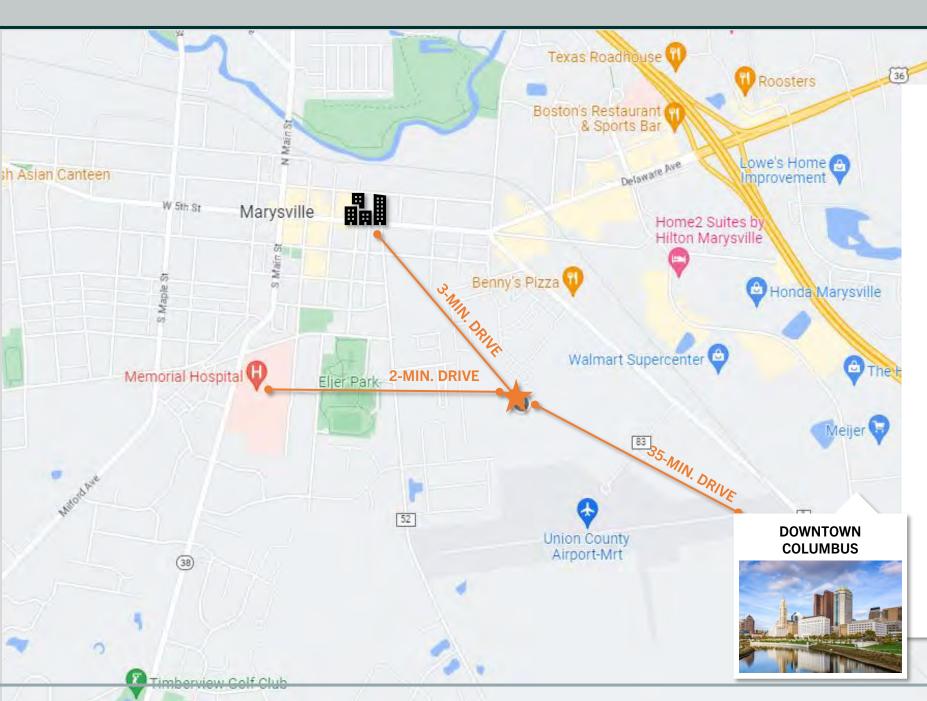
- Resort style pool
- Walking paths to restaurants on Columbus Ave
- Bike storage
- Luxury clubhouse
- Electric car parking
- Package delivery room
- Coworking space
- Dog Park
- **Grilling stations**
- Fitness center
- Starbucks coffee station
- **Business center**
- On site management and maintenance







LOCATION



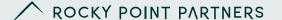
The Columbus Region is a The Columbus Region is a dynamic 11-county metropolitan area in the midst of unprecedented economic growth. The Region is home to today's leaders and is at the forefront of the industries of tomorrow, from advanced manufacturing to smart mobility research and development.

Between 2010 and 2019, the Region added 150,000 net new jobs. Industry leaders such as IBM, Amazon, Root Insurance, SK Food Group and Zulily maintain a significant local presence.

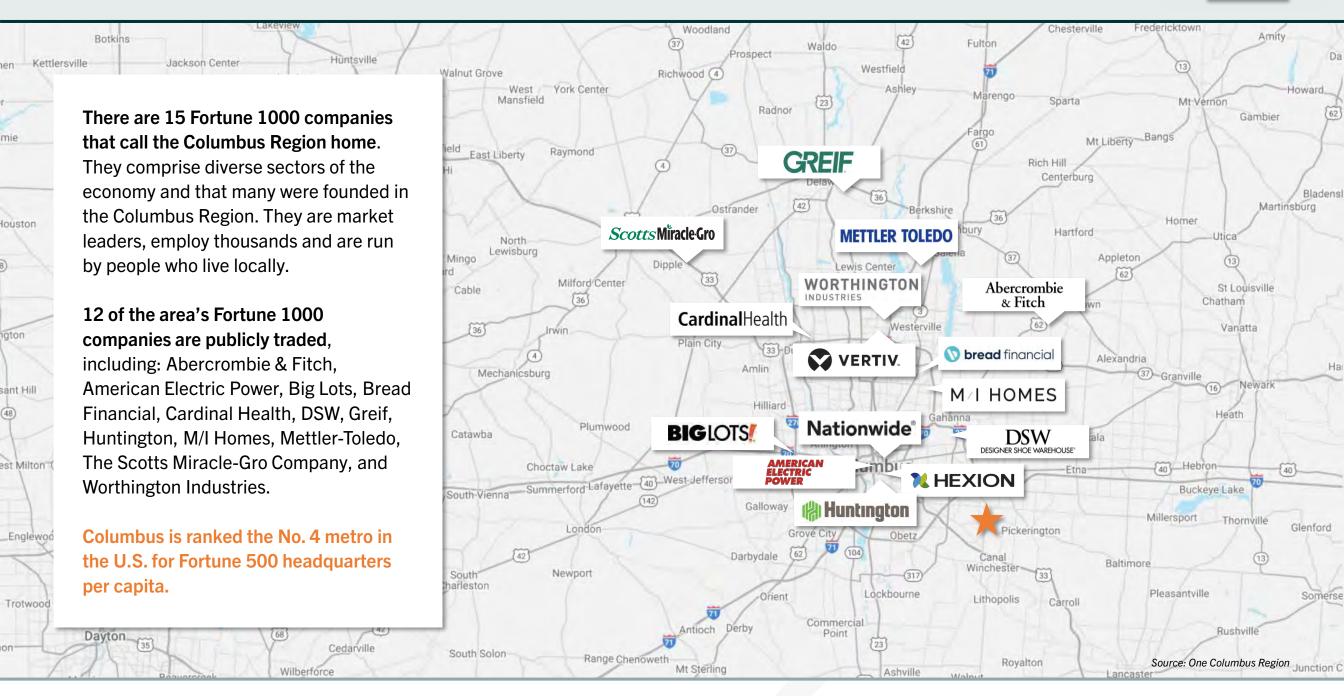
The creation of these new jobs, \$8 billion+ in capital investment, and a 30% increase in per capita income have had an \$23.8 billion regional economic impact in the last decade alone.

Source: One Columbus Region

COLUMBUS MARKET: FORTUNE 1000 HQS









FRANKLIN COUNTY





DEMOGRAPHICS







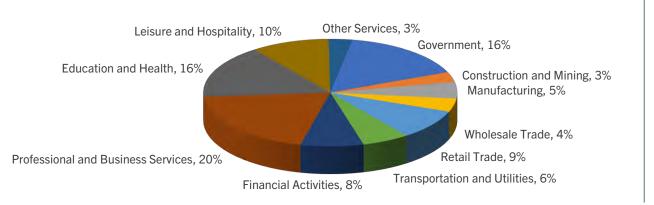
33.8 median age



WORKFORCE [AGE 25+]



EMPLOYMENT BY INDUSTRY



LARGEST PRIVATE SECTOR EMPLOYERS

COMPANY	FTE	OPERATIONS
Nationwide	13,400	HQ, software development, analytics, data center
Cardinal Health, Inc.	5,058	HQ, distribution of pharm./medical devices, radiopharm. prod.
JPMorgan Chase & Co.	4,700	Major back office, software devel., card manufacturing, data ctr.
American Electric Power Co.	3,627	Utilities HQ, R&D, smart grid technology, transmissions, data ctr.
Alliance Data Systems Corp.	3,057	Card services unit HQ, transactions processing, data center
Defense Supply Ctr. Columbus	3,000	HQ of Land and Maritime Supply Chain, distribution of supplies
Express Scripts	2,441	Pharmaceuticals distribution, customer service
Verizon Communications Inc.	2,406	Telecommunications back office, customer service, switching operations, data center
Gap, Inc.	2,200	Distribution and fulfillment of apparel, customer service
Abercrombie & Fitch Co.	2,200	HQ, distribution and fulfillment of apparel, software development

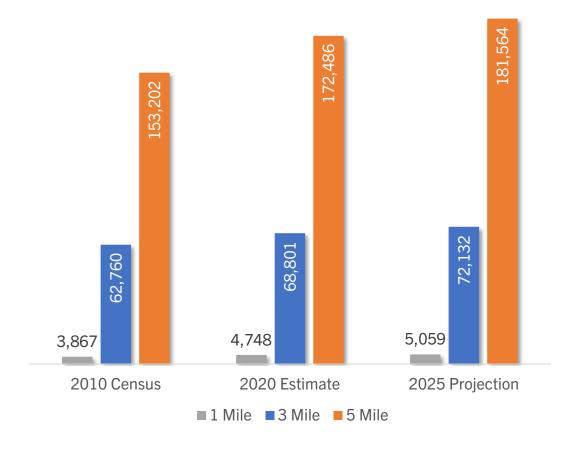
Sources: U.S. Census Bureau, 2016 Population Estimates; U.S. Census Bureau, American Community Survey 2015; EMSI, 2017; Bureau of Labor Statistics, LAUS, seasonally adjusted by Columbus 2020 (2016 average)

AREA DEMOGRAPHICS



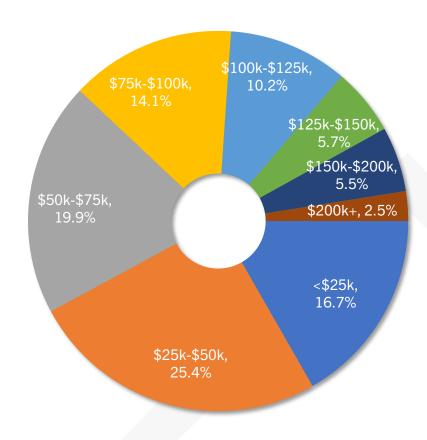






5.26% growth projected from 2020-2025 within 5-mile radius

Household Income 5-Mile Radius [2020]



\$73,120 average household income within 5-mile radius

Source: The Robert Weiler Company



Christoff